

Office Use Only							
Date: BM	II:						
Insurance:							
Candidate for Surgery: YES							
NO							

#### **Health History**

Patient	Patient Name:								
Information	Date of Birth: Current Age: Height:FeetInches								
	Current Weight:lbs. Highest weight:lbs (when)								
	Weight at age 18:Highest Level of Education:								
	Ethnicity: (Check all that Apply) □White/Caucasian □African-American □Hispanic								
	□Asian □Native American or Alaska Native □Native Hawaiian □Pacific Islander								
	□Other								
	I am interested in: □Adjustable Gastric Band □ Gastric Bypass								
	□Sleeve Gastrectomy □Revision of previous bariatric surgery □Unsure								
	Occupation: Email: Unemployed Part-time (<35 hours)								
	□Full-time (>35 hours) □Part-time (<35 hours) □Unemployed								
	□Daylight(7-3) □Evening(3-11) □Night Shift (11-7)								
	□Disabled □Retired □Self-employed								
	□Homemaker □Student								
Social	Marital status: □Single □Married □Divorced □Separated □Widow								
History	□Life Partner								
	Who lives in the home with you?								
	□Yes □No Do you have children? If yes, how many do you have?								
	□Yes □No Have you ever used tobacco products? Is yes, did you use								
	(check all that apply):								
	□Cigarettes □Cigars □Pipe □Chewing tobacco □Vaping								
	□Quit date:/Packs/Pouches per day:								
	□Yes □No Do you <i>currently</i> use tobacco products?								
	□Yes □No Have you ever used illegal or street drugs? □Marjiuana □Other  If yes, did you use illegal drugs? □Rarely, □Occasionally □Frequently								
	If yes, did you use illegal drugs?   Rarely   Occasionally   Frequently								
	Have you stopped using street drugs? □Yes □No Quit Date:□Yes □No Do you drink alcohol?								
	If yes, How often do you have a drink containing alcohol?								
	$\Box$ Monthly or less $\Box$ 2-4x/month $\Box$ 2-4x/week $\Box$ 4x/week or more								
	How many drinks containing alcohol do you have on a typical day when you are								
	drinking? $\Box 1-2$ $\Box 3-4$ $\Box 5-6$ $\Box 7-9$ $\Box 10$ or more								
	□Yes □No Have you ever had an addiction problem that required treatment								
	or rehab?								
	If yes, please check all that apply:								
	□Alcohol □Illegal (street) drugs								
	□Prescription drugs □Other addiction(s):								
Family	Father's present age: OR age at death: Cause of death:								
History	Health problems:								
	Mother's present age:OR age at death: Cause of death:								
	Health problems:								



Please c	heck th	ne hox	(s) if there i	s a family	history o	nf•		
Obesity								
Diabetes	5							
Γhyroid								
Breast C	ancer							
Maligna	nt hype	erther	mia					
Heart Di	sease							
High blo	od pres	ssure						
Colon Ca	ancer							
Gastric cancer								
Pulmonary embolus								
Blood clotting or bleeding disord				ers 🗆				
Maligna	nt hype	erther	mia					
Lung disease, asthma, emphyser				na 🗆				
	□Yes	□No		een told tl	nat you a	re pre-d	iabetic or	have high blood
	□Yes	□No	-	rently hav	e diabete	es?		
□Yes □No Do you take insulin?								
			•				otoc2	
			•	•	•			
			-					blem(s) in the
						,	•	` ,
			•		•		ckle cell di	sease or trait?
	Diabetes Thyroid Breast C Maligna Heart Di High blo Colon Ca Gastric c Pulmona Blood cla Maligna	Diabetes Chyroid Breast Cancer Malignant hype Heart Disease High blood pres Colon Cancer Bastric cancer Pulmonary emb Blood clotting of Malignant hype Lung disease, a	Diabetes Chyroid Breast Cancer Malignant hyperthered Heart Disease High blood pressure Colon Cancer Castric cancer Pulmonary embolus Blood clotting or bleed Malignant hyperthered Lung disease, asthmatic Lung disease, asthm	Diabetes Chyroid Breast Cancer Malignant hyperthermia Heart Disease High blood pressure Colon Cancer Gastric cancer Pulmonary embolus Blood clotting or bleeding disord Malignant hyperthermia Lung disease, asthma, emphysen    Yes   No Do you cur   Yes   No Do you take   Yes   No Have you er   past year?   Yes   No Have you er   Yes   No Have you er   Past year?	Mother Diabetes Diabe	Mother Father Diesity	Diabetes Dia	Mother Father Sister Brother  Disesity



Pulmonary						
(Lungs)	□Yes	□No	Have you been under the care of a lung specialist			
			(Pulmonologist) in the last 2 years?			
	□Yes	□No	Do you get short of breath walking up a flight of steps?			
	□Yes	□No	Do you get short of breath walking a city block?			
	□Yes	□No	Do you have a history of bronchitis?			
	□Yes	□No	Do you have asthma? If yes:			
			□Yes □No Do you inhaler daily?			
			□Yes □No Do you use nebulizer treatments?			
			□Yes □No Do you use oxygen?			
			□Yes □No Have you been hospitalized for asthma within the last 2 years?			
			□Yes □No Is your asthma well controlled?			
	□Yes	□No	Have you ever been diagnosed with sleep apnea? If yes:			
			□Yes □No Do you use an oral appliance?			
			□Yes □No Do you use a CPAP machine/BIPAP machine?			
			□Yes □No Do you use nighttime oxygen?			
			□Yes □No Have you had surgery for the treatment of sleep apnea?			
	□Yes	□No	Do you snore when you sleep?			
	□Yes	□No	Do you wake up at night trying to catch your breath?			
			Do you routinely sleep in a recliner chair at night?			
	□Yes	□No	Do you have a chronic cough?			
	□Yes	□No	Have you ever been diagnosed with COPD or emphysema?			
Cardiac	□Yes	□No	Have you been under the care of a heart specialist (cardiologist)			
			in the last 5 years?			
	□Yes	□No	Do you have high blood pressure?			
	□Yes	□No	Do you take medication for high blood pressure?			
	□Yes	□No	Have you seen a doctor for irregular heartbeats?			
	□Yes	□No	Do you take medication for irregular heartbeats?			
	□Yes	□No	Have you been told that you have a heart murmur?			
	□Yes	□No	Have you been told that you have mitral valve prolapsed?			
	□Yes		Do you currently have angina (Chest Pain)?			
			If yes, do you have chest pain:			
			nile sitting still? \( \text{\tin}}\text{\tin}}\text{\tilit}}\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\texi}\text{\texi}}\\ \text{\text{\text{\text{\text{\text{\text{\text{\tex{\tex			
			Have you ever had a heart attack?			
			Have you ever had an abnormal EKG (heart tracing)?			
			Have you ever had a cardiac (heart) catheterization?			
			Have you ever had a heart treadmill or chemical stress test?			
			Have you ever been told that you have congestive heart failure?			
			Have you ever been hospitalized for heart failure?			
	□Yes	□No	Have you ever had an angioplasty or cardiac stents placed for			
			your heart disease?			
			□Yes □No Are you on blood thinner medication for treatment			
			of your heart disease?			



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Cardiac			Do you have leg, ankle, or feet swelling?
			Are you on medication for leg, ankle, or feet swelling?
	□Yes	□No	Have you ever had blood clots in your legs (DVT)?
			□Yes □No Were you treated with blood thinners?
	□Yes	□No	Have you ever had blood clots in your lungs
			(pulmonary embolus)?
			□Yes □No Were you treated with blood thinners?
	□Yes	□No	Have you been treated for leg, ankle, or foot ulcers (venous status ulcers)?
	□Yes	□No	Do you have varicose veins?
			If yes, please circle: Right Leg Left leg Both
	□Yes	□No	Have you ever had an IVC filter placed for blood clots?
			Have you ever had a stroke?
			Have you ever been told that your cholesterol level was high?
			Do you take medication for high cholesterol levels?
			Have you ever been told that you have high triglyceride levels?
	□Yes	□No	Do you take medication for high triglyceride levels?
GI	□Yes	□No	Have you seen a GI specialist (gastroenterologist) in the past 2
(Stomach/Intestines)			years?
	□Yes	□No	Do you have frequent difficulty chewing or swallowing?
	□Yes	□No	Do you suffer from difficulty having bowel movements
			(constipation)?
	□Yes	$ \Box \text{No}$	Do you use stool softeners routinely?
	□Yes	$ \Box \text{No}$	Do you have frequent loose stools (diarrhea)?
	□Yes	$ \Box \text{No}$	Do you use anti-diarrhea medication routinely?
	□Yes	$ \Box \text{No}$	Do you or have you had hemorrhoids?
	□Yes	□No	Do you suffer from heartburn (acid reflux)?
	□Yes	□No	Do you routinely take over the counter medications for heartburn?
	□Voc	¬No	
			Do you take prescription medications for heartburn (GERD)? Have you ever been told that you have a hiatal hernia? (hernia
	⊔1es		In diaphragm).
			Have you ever had a stomach or duodenal ulcer?
			Have you ever been diagnosed with irritable bowel syndrome?
	□Yes	□No	Are you lactose intolerant?
			Have you ever been diagnosed with Crohn's disease?
			Have you ever been diagnosed with ulcerative colitis?
			Have you ever been diagnosed with cirrhosis?
			Have you ever been diagnosed with a fatty liver?
			Have you ever been diagnosed with hepatitis?
			Have you ever been diagnosed with celiac sprue?
			Have you ever been treated for pancreatitis?
	□Yes	□No	Have you ever had a previous weight-loss surgery?



(HEAD) □Yes □No Do you have memory loss/dementia/Alzheimer's? □Yes □No Do you suffer from hearing loss? Circle: Right Left Both □Yes □No Do you wear glasses, contacts, or use reading glasses? □Yes □No Do you suffer from chronic balance problems (vertigo)? □Yes □No Have you ever had a seizure? □Yes □No Are you currently taking any medications to prevent seizures? □Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? □Yes □No Have you ever been diagnosed with arthritis? If yes, which one-	/ · · · · · · ·		Do you have frequent headaches or migraines?				
□Yes □No Do you wear glasses, contacts, or use reading glasses? □Yes □No Do you suffer from chronic balance problems (vertigo)? □Yes □No Have you ever had a seizure? □Yes □No Are you currently taking any medications to prevent seizures? □Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Have you ever been diagnosed with pseudotumor cerebri? □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? □Yes, have you received surgical treatment? □Yes □No	(HEAD)	□Yes □No	Do you have memory loss/dementia/Alzheimer's?				
□Yes □No Do you suffer from chronic balance problems (vertigo)? □Yes □No Have you ever had a seizure? □Yes □No Are you currently taking any medications to prevent seizures? □Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Have you ever been diagnosed with pseudotumor cerebri? □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? □Yes, have you received surgical treatment? □Yes □No		□Yes □No	Do you suffer from hearing loss? Circle: Right Left Both				
□Yes □No Have you ever had a seizure? □Yes □No Are you currently taking any medications to prevent seizures? □Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Have you ever been diagnosed with pseudotumor cerebri? □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? □Yes, have you received surgical treatment? □Yes □No		□Yes □No	Do you wear glasses, contacts, or use reading glasses?				
□Yes □No Are you currently taking any medications to prevent seizures? □Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Have you ever been diagnosed with pseudotumor cerebri? □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? □Yes, have you received surgical treatment? □Yes □No		□Yes □No	Do you suffer from chronic balance problems (vertigo)?				
□Yes □No Have you ever been diagnosed with multiple sclerosis (MS)? □Yes □No Have you ever been diagnosed with pseudotumor cerebri? If yes, □Yes □No Does this cause headaches? □Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you? If yes, have you received surgical treatment? □Yes □No		□Yes □No	Have you ever had a seizure?				
□Yes □No Have you ever been diagnosed with pseudotumor cerebri?  If yes, □Yes □No Does this cause headaches?  □Yes □No Do you have nausea, dizziness, vision problems with your headaches?  □Yes □No Has surgical treatment been recommended for you?  If yes, have you received surgical treatment? □Yes □No		□Yes □No	Are you currently taking any medications to prevent seizures?				
If yes,     Yes   No Does this cause headaches?    Yes   No Do you have nausea, dizziness, vision problems with your headaches?    Yes   No Has surgical treatment been recommended for you?     If yes, have you received surgical treatment?    Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   No Has surgical treatment?   Yes   Ye		□Yes □No	Have you ever been diagnosed with multiple sclerosis (MS)?				
□Yes □No Do you have nausea, dizziness, vision problems with your headaches? □Yes □No Has surgical treatment been recommended for you?  If yes, have you received surgical treatment? □Yes □No		□Yes □No	Have you ever been diagnosed with pseudotumor cerebri?				
your headaches? □Yes □No Has surgical treatment been recommended for you? If yes, have you received surgical treatment? □Yes □No		If yes,	□Yes □No Does this cause headaches?				
□Yes □No Has surgical treatment been recommended for you?  If yes, have you received surgical treatment? □Yes □No							
If yes, have you received surgical treatment? □Yes □No			•				
Bones/Joints/Muscles   Lifes Lino have you ever been diagnosed with artificist if yes, which one-	Donas/Jaints/Mussles	¬Vos ¬No					
□Rheumatoid arthritis □Osteoarthritis	bones/Joints/Muscles	⊔ res ⊔no	•				
□Degenerative joint disease □Other arthritis not listed above							
□Yes □No Do you have joint pain that limits your activity level?		□Vec □No	-				
Circle: Hip, Knee, Ankle, Shoulder, or Back							
Right Left Both							
□Yes □No Have you ever been diagnosed with gout? If yes,		⊓Yes ⊓No	-				
□Yes □No Do you currently take medication(s) for gout?			•				
□Yes □No Do you use a cane or walker to help you walk?		⊓Yes ⊓No	, , , , , , , , , , , , , , , , , , , ,				
Circle- Sometimes Always			• • • • • • • • • • • • • • • • • • • •				
□Yes □No Do you use a motorized scooter or wheelchair?		⊓Yes ⊓No	•				
Circle- Sometimes Always							
□Yes □No Have you ever been diagnosed with a herniated disc(s)?		□Yes □No	•				
☐Yes ☐No Have you ever been told that you have carpal tunnel disease?							
□Yes □No Have you ever been diagnosed with scleroderma?							
□Yes □No Have you ever been diagnosed with fibromyalgia?							
If yes, how is it treated:			If yes, how is it treated:				
□Exercise □Surgical intervention done or recommended			□Exercise □Surgical intervention done or recommended				
□Non-narcotic medications □Disabling- no treatment has been			□Non-narcotic medications □Disabling- no treatment has been				
effective			effective				
□Yes □No Have you ever been diagnosed with lupus?			•				
□Yes □No Are you currently under the care of an orthopedic surgeon or		□Yes □No	, ,				
neurosurgeon?			<u> </u>				
Cancer □Yes □No Have you ever been diagnosed with a cancer other than skin cancer?	Cancer	□Yes □No	,				
If yes, what kind of cancer/when:							
□Yes □No Do you have a clotting/bleeding disorder?		⊓Ves ⊓No	•				
□Yes □No Have you had a DVT (deep vein thrombosis)?			,				
□Yes □No Have you ever had a blood clot in your lung			·				
(pulmonary embolism)?	·		, ,				



Bladder/Kidney	□Yes	□No	Do you have to urinate frequently?				
	□Yes	□No	Do you have pain with urination?				
	□Yes	□No	Do you have blood in your urine?				
	□Yes	□No	Have you been told that you have protein in your urine?				
	□Yes	□No	Have you ever had a kidney stone?				
	□Yes	□No	Do you have leakage of urine with laughing/coughing/sneezing?				
			If yes:				
			ess than once per week Greater than one occurrence per week				
	□ <b>0</b> 0	ccurs c	,				
	□Yes	□No	,				
			laughing/coughing/sneezing?				
		□No	·				
			Have you ever had a kidney infection?				
Psychological	□Yes	□No	, , ,				
			□Yes □No Do you require medications for your depression?				
			□Yes □No Is your depression occasional or episodic?				
			□Yes □No Does your depression prevent you from caring for				
			yourself?				
			□Yes □No Does your depression prevent you from keeping a job?				
			□Yes □No Have you ever required hospitalization for depression?				
			□Yes □No Are you currently receiving care by a psychologist,				
			psychiatrist, or therapist for your depression?				
			□Yes □No Is your depression being treated by your family				
			doctor?				
	□Yes	□No	Have you ever been diagnosed with anxiety/panic attacks?				
			If yes,				
			□Yes □No Do you require medications for anxiety?				
			□Yes □No Is your depression only occasional or episodic?				
			□Yes □No Does your anxiety prevent you from maintaining employment?				
			□Yes □No Have you ever required hospitalization for				
			anxiety?  □Yes □No Are you currently receiving care by a psychologist,				
			psychiatrist, or therapist for your anxiety?				
			□Yes □No Is your anxiety being treated by your family				
			doctor?				
	□Yes	□No					
			If yes,				
			□Yes □No Do you require medications for your bipolar				
			disorder?				
			□Yes □No Does your bipolar disorder prevent you from				



Psychological		caring for yourself?			
rsychological		□Yes □No Does your bipolar disorder prevent you from			
		keeping a job?			
		□Yes □No Have you ever required hospitalization for			
		bipolar disorder?			
		□Yes □No Are you currently receiving care by a			
		psychologist, psychiatrist, or therapist for your			
		bipolar disorder?			
		□Yes □No Is your bipolar disorder being treated by your family doctor?			
		□Yes □No Have you ever been diagnosed with			
		schizophrenia or any other form of personality			
		disorder or mental illness?			
		☐Yes ☐No Have you been hospitalized for any form of			
		mental Illness or breakdown?			
Gyn	□Yes □No	Have you ever had a fertility workup?			
(For Women Only)	□Yes □No	Are you currently pregnant?			
	□Yes □No	•			
	□Yes □No	Are your periods irregular?			
	□Yes □No	Do you have abnormality heavy or prolonged menstrual			
		periods? Have you ever been pregnant? If so, during any pregnancy,			
	□Yes □No	did you have:			
		□Yes □No Diabetes			
		□Yes □No Low iron levels			
		□Yes □No High blood pressure			
		□Yes □No Pre-eclampsia			
	□Yes □No	•			
	□Yes □No				
	□Yes □No	Are you currently using any other form of contraception?			
	□Yes □No	Have you ever been diagnosed with polycystic ovarian disease			
		(PCOS)? If yes:			
		□Yes □No Are you being treated with oral contraceptives?			
		□Yes □No Are you being treated with metformin?			
		□Yes □No Are you being treated with any other medication(s)?			
		□Yes □No Have you been told that you are infertile?			
	□Yes □No	,			
	□Yes □No	, , , , , ,			
	□Yes □No	Do you receive a gynecological exam yearly?			



Surgical	Have you ever had any of the following	types of surgery:
History	□Anti-reflux procedure	□Hip replacement
		□Knee replacement
	Year:	
	□Bowel Resection, Type:	Laminectomy (spine decompression)
	□Breast cancer biopsy	
	Year/Results:	□Removal of a back disc (discectomy)
	□Breast cancer mastectomy (breast rer	moval) Year:
		□ Nissen fundoplication
	□Breast cancer radiation	□Peripheral vascular (blood vessels in
	Year:	Arms and legs) procedures
	☐Gallbladder removal (cholecystectom	y) □Tubal ligation
	Year:	
	□Open heart surgery Year:	□Vagotomy (division of vagus nerve)
	□Hysterectomy Year:	□Vasectomy
	Other surgeries not listed above (include	de any biopsy or cosmetic surgery)
	Please list any prescription medications	
	Name Dosage Instru	ction Reason for Medication
	070/	
OTC and	Please list any OTC (over the counter) r	nedications or herbals that you are
Herbal	currently taking:	
Products		



Allergies	□Yes □No	Are you allergic to any medications? If yes please list any adverse Reaction—such as hives, rash, shortness of breath, or anaphylaxis:
	□Yes □No	Do you have a latex allergy?
	□Yes □No	Are you allergic to shellfish, iodine, or contrast dye?
Family		
Provider/PCP		
	Name:	Address:
	Phone Num	ber: Last Visit:



Total:

0-10: Normal Range 10-12: Borderline 12-24: Abnormal

#### WVU Bariatrics- A Comprehensive Surgical Weight Loss Program

#### **Sleep Apnea Evaluation:**

 Sleep apnea is a disorder of breathing during sleep. Apnea during sleep consists of brief periods throughout the night in which breathing stops and is typically associated with loud snoring. People with sleep apnea do not get enough oxygen during sleep, and those who are morbidly obese are at a higher risk for this disorder. Do you have Sleep Apnea? Yes No If yes, do you wear a CPAP or Bipap machine at night? Yes No If you have never been diagnosed with sleep apnea, please answer the questions below. It is important to ensure we diagnosis this condition before your surgery. 1. Have you ever fallen asleep at work? \_\_\_\_\_\_ Yes \_\_\_\_\_No 2. Do you snore? \_\_\_\_\_\_ Yes \_\_\_\_\_\_ No 3. Has anyone ever told you that stopped breathing at night? \_\_\_\_\_Yes \_\_\_\_\_No 4. Do you wake up at night? \_\_\_\_\_Yes \_\_\_\_\_No 5. If yes, do you notice that you gasp for breath or feel as if you are smothering? \_\_\_\_\_Yes\_\_\_\_\_ No 6. Do you awaken at night with any chest discomfort or tightness? \_\_\_\_\_\_Yes \_\_\_\_\_\_No Using the scale below, choose the best number to rate each situation and your chance of dozing off during these situations. Scale: 0=would never doze 1=slight change of dozing 2=moderate chance of dozing 3=high chance of dozing Situation: Chance of dozing: Sitting and reading Watching TV Sitting inactive in a public place (theater, meeting) As a passenger in a car for an hour without a break Lying down to rest in the afternoon when circumstances permit Sitting and talking to someone Sitting quietly after a lunch without alcohol In a car, while stopped for a few minutes in traffic



## **Insurance Information**

Primary Insurance Name:					
Subscriber's Name:	Sex	x:N	Male	_Female DOB:	i
Subscriber's Address:				Phone:	
Insurance ID #:	_ Group #:		E	ffective Date:	
Relationship to Patient:	Employer	r:			
Secondary Insurance Name:					
Subscriber's Name:	Sex	x:N	Male	_Female DOB:	
Subscriber's Address:				Phone:	
Insurance ID #:	_ Group #:		E	ffective Date:	
Relationship to Patient:	Employer: _				