

Clinical pathology of the shock syndromes

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ABSTRACT

The clinical aspects of shock syndromes are described from their inception as compensated physiology to a stage of decompensation. The clinical significance of hypotension, fluid-responsive and non fluid-responsive hypotension, is discussed. Untimely or inadequate treatment leads to persistent subclinical shock despite adjustments of the macrohemodynamic variables, which evolves in a second hit of physiological deterioration if not aggressively managed. Irreversible shock ensues as consequence of direct hit or as result of inadequate or delayed treatment and is characterized by drug-resistant hypotension.

Key Words: Assessment, cryptic shock, hypotension, irreversible shock, shock

INTRODUCTION

Shock is an acute or hyperacute physiological derangement, a systemic syndrome characterized by signs and symptoms, which are the response of different organs to a situation of hypoperfusion for their cells basic metabolic needs. Perfusion means oxygen and nutrients delivery via blood flow. There are practically four categories of shock: Cardiogenic (CS), hemorrhagic (HS) and inflammatory (IS), which can be subdivided in septic (SS) and toxic shock (TS). IS is an umbrella term for a shock situation caused by persistent accentuated acute or acute-on-chronic SIR caused by a localized inflammatory response (LIR) to sepsis or tissue damage that has not been controlled locally becoming systemic (SIR), or by ischemia-reperfusion (I-R) phenomenon secondary to tissue ischemic damage. SS is none other than a sustained SIR caused by infection characterized by non-fluid respondent hypotension and hypoperfusion, while toxic shock is the subtype of IS caused by burns, ANP, ischemic-necrosis/gangrene, persistent or complicated intestinal obstruction, crush injury, characterized by I-R phenomenon. It can be said that the difference between SIR I-R, both sharing the same ontogenic inflammatory events, is in the vasodilatory effect of the initial

SIR. Eventually, with progression of the structural damage to the endothelium by the bacterial toxins, SIR becomes characterized by vasoconstriction like I-R phenomenon.

Whatever causes it, shock is a situation of relative hypoxaemia due to failure of the circulation in delivering and distributing enough oxygen for the oxidative processes leading to ATP formation.

Assessment of shock

Signs and symptoms of shock, which is syndrome, are related to the different organ- specific response to hypoperfusion in a clinical progression based on an 'inverse priority pattern' in the body economy for importance of functions (skin first, visceral organs to follow, and the noble organs of heart and brain as last)^[1-2] [Table 1].

Organs are affected by hypoxia following hypoperfusion in HS and CS or by the direct toxic effect and higher oxygen demand of the IS. In the end shocks kill by generalized hypoxia, occurring at different speed and distribution: Slow, cumulative and randomly

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Table 1: Clinical signs in the three main categories of shock

Skin	CVP	UO	BP	HR	Temp
IS - warm, red, dry/clammy - cold, pale, clammy	↓	N → ↓	N → ↓	↑	↑ → ↓
HS cold, clammy and pale	↓	↓	N → ↓	↑	↓
CS cold, clammy and pale	↑	↓	↓	↑ ↓	↓

- CUT OFF FOR ↑HR AND SYST IS 90-100; FOR ↓HR IS 60, DOWN TO 40 IN ATHLETES;
- DYSRHYTHMIAS/IHD AND AGITATION/CONFUSION/RESTLESSNESS DENOTE;RESPECTIVELY CARDIAC AND BRAIN HYPOXIA (ADVANCED CS/IS) OR IRRITATION (IS).;
- MET. AC. WITH - BE AND ↑ LACTIC ACID IS UNIVERSALLY PRESENT IN ANY SHOCK;
- COAGULOPATHY IS AN OMINOUS FEATURE OF ADVANCED, LATE, LAST;STAGE SHOCK OR UNTREATED, REFRACTORY OR PERSISTING HYPOTHERMIA.;
- HYPOTHERMIA IS CHARACTERISTIC OF SHOCK STATE EXCEPT IS FROM SEPSIS INITIAL;HYPERDYNAMIC STATE WHERE ENDOTOXINS TRIGGER HYPERTHERMIA

distributed in the body life units in IS and faster totalitarian in all life-units in HS/CS. Exception to this latter aspect is the immediate PTIR to trauma and or massive severe burns where can occur on the spot or within seconds to minutes.

The clinical manifestations of hypoxia from hypoxemic respiratory failure overlap the ones following hypoxemia from peripheral circulatory failure, and are directly related to i) the autonomic reflex responses of the respiratory and cardiac centers in the medulla oblongata and the peripheral chemoreceptors to oxygen variations (tachycardia, systolic increase, tachypnea, sweating); ii) the amount of desaturated hemoglobin present in the systemic or locoregional circulation blood (central and peripheral cyanosis respectively); iii) the different organs dependence to oxygen for their metabolism and their capacity of reproduction, substitution to losses and repair. Thus brain and heart are the two vital organs specifically always and absolutely to protect and safeguard from lack of oxygen. Signs such as restlessness, confusion, agitation, acute hypertension, or ischemic heart changes, arrhythmias and secondary cardiac failure/shock denote severe hypoxaemia with imminent respiratory, cardiac arrest. Semeiologically some diagnostic pitfalls must be kept in mind^[3] [Table 2]. Sustained hypotension differentiates shock from fainting/syncope characterized by temporary limited hypotension and bradycardia.

Complications as such do not exist in shock. Multiple organs dysfunction (MOD) or failure (MOF) is a continuum of shock indicating multiple ‘single-organ’ unresolved hypoxias.

While consistent blood pressure (BP) drop together with HR shift indicates decompensated shock (unstably unstable), compensated shock is characterized by the presence of normalized BP and persisting HR shift (stably unstable). The cut-off values of systolic BP and HR is 90-100. Several people live well with a systolic of 90 mm Hg and others are hypotensive with a systolic of ≤ 100 mm Hg and elderly with atherosclerosis and hypertension can be hypotensive at a systolic of 120 mm Hg for example.^[4] Similarly a cut-off of HR at low end is difficult to categorize as athletes for example can live well with HR of 40 or 50 bpm while others have low cardiac output (CO) and blood pressure (BP) at rhythms below 60 bpm. Physiological variables and clinical picture must both be considered and plotted together when assessing any critical patient.

i)	JVP is low in concomitant CS and HS
ii)	Central Cyanosis is not elicitable in HS
iii)	Elderly patients with ATS and HPT can be in shock with a Syst of 120-110
iv)	Pts on β -Blockers or Antidysrhythmic drugs do not manifest reflex tachycardia and can be in shock with normal HR
v)	Steroids mask septic shock signs
vi)	Hypoglyc, drunkenness, not-lethal carbon monoxide poisoning, syncope and vaso-vagal attacks can mimic shock initial skin changes
vii)	Cocaine abusers are bradycardic or do not exhibit reflex tachycardia
viii)	Caffeine intake before shock onset and phosphodiesterase inhibitors can deceive its recognition and assessment by causing tachycardia

Variable degrees of kidney dysfunction are inevitably present in shock.^[5-6] Lungs are resistant to hypoxia and in HS shock do not get much damage - only impairment of ciliary activity and surfactant production. It is a prime and relevant target instead in any inflammatory process, local or systemic.^[7]

Cardiac signs (arrhythmias, ischemia, failure and shock) occur early characterizing CS, at any stage toxins can hit the heart compromising CO in SS/IS^[8-10] or at late stage and signifying last-stage compensation and ominous of imminent collapse in HS.

Cerebral signs (confusion, restlessness, agitation) in HS and CS are indicative of imminent circulatory collapse. Thanks to an ingenious distribution of α receptors in the body that leaves the brain auto-regulation unaffected by systemic mechanisms of protection until the end after having benefited indirectly by the maintenance of systemic pressures by systemic mechanisms, brain involvement in HS/CS is the last ditch, the last resort before collapse. In IS toxins and inflammatory mediators irritate the brain at any stage.^[11-12]

Metabolic acidosis with lactate acidemia and negative base excess is universally present in shock and is a direct consequence of low perfusion in HS and CS or of the inflammation in IS; acidosis aggravates coagulopathy trend accompanying any hemorrhagic and inflammatory process and dampens catecholamines response. Liver disease, diabetes mellitus and chronic obstructive pulmonary disease are potential pitfalls to keep in mind when using arterial blood gases analysis as assessment and monitoring tool of PH and PCO₂. Lactate acidemia usually signals cellular hypoxia caused by inflammation or cellular hypoxia caused by hypovolaemia.

Hyperthermia is present only in IS and is related to several mechanisms (toxins, hypermetabolism, central). Hypothermia accompanies the two vasoconstrictive types of shock and is result of vasoconstriction, hemorrhage, and perioperative heat loss; when it persists or becomes refractory to treatment is an ominous sign of irreversibility and the most obvious clinical marker of reduced metabolism typical of end-stage shock of any etiology.

Coagulopathy is caused by hypoxia, therapeutical hemodilution and hypothermia in HS; it becomes a sign of irreversibility in HS if it persists out of control. It can predictably be assumed that a hypoxic and inflamed liver contributes to it too. In IS it is a sign of advanced late stage and is caused by consumption; in post-traumatic inflammatory response (PTIR) following massive blunt trauma to multiple organs it preludes to imminent death (mouth gush). In trauma hypothermia and acidosis precede coagulopathy.^[13]

Temperature of 34°C, PTT more than twice control/INR of 2 or above and pH below 7.4 with negative > 2meq/L of base excess define respectively hypothermia, coagulopathy and metabolic acidosis.

While HS, the other shock characterized by scarce perfusion has an identifiable clinical progression of signs which in its severe form overlaps most of the clinical features of CS at any time, CS is a life-threatening and unpredictable condition *ab initio*, and treatment must be in any case the most rapid as possible: it cannot be classified in mild/moderate/severe or in hyper or hypodynamic like HS and SS respectively.

In HS a previously normal heart is involved only in the final stages due to hypoperfusion of the coronaries and in IS its involvement depends on the quantity and quality of the action of toxins on myocardium.

Blood loss can be obvious in case of external wound or gastrointestinal loss (hematemesis, melaena) or evidenced on chest (hemothorax) or abdominal X-ray (pelvic fracture) or via peritoneal lavage and/or sonar (hemoperitoneum) or CT scan (mediastinal or retroperitoneal). Decision-making is, however, often required without auxiliary investigations and based on clinical grounds only. Visible thigh unilateral hematoma can easily give shock picture; in absence of pelvic fracture by clinical examination (inspection and palpation) or on X-ray and in presence of normal chest examination or X-ray, and of negative peritoneal lavage or sonar, a retroperitoneal bleeding is the cause of shock especially if the heart examination and an ECG do not exhibit alterations.^[14] A sonar can only confirm such a sound clinical thinking.

Owing to similarity of the peripheral signs in the two low perfusion shocks, CS must be distinguished by HS presenting without obvious external hemorrhage. This is rather problematic in an unconscious patient with shock signs for example found on a street. A patient with CS from AMI developing significant gastro-intestinal hemorrhage from stress gastric ulcer or a reactivation with hemorrhage from a preexistent gastric ulcer, or a patient with gastrointestinal hemorrhage developing cardiac failure are not uncommon, and with either or both conditions causing fainting or mere cardiovascular collapse. These complex pictures take often a straight path to *exitus*.

A history of fainting plus rapid onset abdominal pain before shock may point to several pre-hospital differential diagnosis such as abdominal aorta aneurysm, acute necrotizing pancreatitis (ANP), acute myocardial infarction (AMI), sudden gynecological catastrophe, while history of chest pain plus minus syncope points towards acute myocardial infarction (AMI), thoracic aorta aneurysm (TAA), massive pulmonary embolism. TAA has a posterior irradiation of pain down to back where AMI can mimic an acute abdomen. Special investigations further than the basic chest X-Ray and electrocardiogram are often required for screening, specifically a two-dimensional echocardiography with color flow Doppler as trans-esophageal echography or trans-thoracic ecography (TTE), and sometimes contrast-enhanced chest computed tomographic, magnetic resonance imaging and scintigraphy to discriminate the different causes of CS.

Several conditions cause CS: cardiac tamponade, massive pulmonary embolism, hemodynamically significant dysrhythmias, massive hypertensive pneumothorax, thoracic aorta dissection, left ventricular failure (LVF), acute mitral valve regurgitation (AMVR), ventricular septal defects (VSD), right ventricular failure (RVF). AMI is the most common cause of LVF (75-80% cases) and can be caused by acute coronary syndrome from a primary thrombus, a ruptured or eroded plaque with subsequent thrombus and fibrosis, spasm, stenosis, systemic hypoperfusion, hypoxemia, tachycardia, hypotension and acute anaemia. Hypoperfusion or high oxygen demand both can cause ischemic necrosis.

Congestive cardiac failure (CCF) describes the situation in which pump failure does not compromise perfusion yet. Any situation of IS or HS where increase or normalization of venous return with or without need for inotropes can technically be considered a form of cardiac failure. Generalized and pulmonary congestion occurs respectively in RVF or LVF. Any failure of half of the heart will eventually affect all myocardium for different reasons, not the least the pressure that a dilated ventricle maintains on the other yet normal during diastole with consequential dysfunctional systolic phase. When CO is low enough to cause organs reaction to hypoperfusion, the situation is defined as CS. CCF is usually a low CO scenario except in Beri Beri and artero-venous fistula (AVF) where there is a high CO due respectively to decreased TPR vitamin B deficiency-related and to excess of venous return (VR). It is compensated normally by fluid adjustments, myocardial adaptation according to the Frank Starling law manifesting only generalized edema. When compensatory mechanisms do not control CO and cause hypotension, CF becomes decompensated as acute-on-chronic condition, and when hypoperfusion installs, it becomes CS.

CS i.e. cardiac failure plus hypotension and hypoperfusion, is defined as the combination of sustained (>half an hour) hypotension < 90 mm Hg, signs of hypoperfusion, a PCWP > 18 mm Hg and a cardiac index (CI) < 2.2 L/min/m².

Measurement of hemodynamic and metabolic variables via arterial lines, Swan-Ganz catheters (SGCs) with continuous/frequent CO monitoring, esophageal Doppler sonography (ODS), arterial line and peripheral tissues oximetry is required in ICU to diagnose shock, to give certainty on the type of shock as for the multiplicity of interfering and overlapping factors confusing the mere clinical picture and to monitor the patient's response to therapeutic manipulations^[15-17] [Table 3].

The metabolic variables changes occurring in IS follow the progression of the sepsis; special and temporal flow heterogeneity with capillary stop-flow phenomenon, the first pathological change, causes decreased extraction of oxygen (O₂ER) and increased extraction in normal adjacent capillaries with high flow as result of shunting/diversion. This phenomenon accounts for maldistribution of perfusion and disoxia. At systemic level this status coincides with what it has been described as hyperdynamic phase or pathological supply dependence [(elevated CO, increased oxygen delivery (DO₂), decreased

Table 3: Variables differences in the three main shock states

	Hemodynamic						Metabolic				
	MAP	CO/CI	PCWP	CVP	SVR	PAP	SvO ₂	(a-v) DO ₂	OE/R	DO ₂	VO ₂
CS	↓	↓	↑	↑	↑	↑↓	↓	↑	↑	↓	↑
HS	↓	N→↓	↓	↓	↑	↓	↓	↑	↑	↓	↑
IS	N↓	N↑→↓	↓	↓	↓	↓	↑*→↓→↑°	↓*→↑→↓°	↓*→↓↓→↓↓°	N↑→↓	↑N→↓

*HYPERDYNAMIC PHASE SEPTIC SHOCK AND CIRRHOSIS; °CYTOPHATIC HYPOXIA – MITOCHONDRIAL ENERGY FACTORY IRREVERSIBLE FAILURE

systemic vascular resistance with or without decrease in mean arterial blood pressure, increased tissue oxygen consumption, overall increased SvO₂ but impaired oxygen extraction capacity and early lactic acidosis]. Once the compensatory increase of flow and consumption reaches the critical extraction point, a proper shock phase with prevailing anaerobic metabolism and decreased SvO₂ installs. [Table 3]

Microcirculation nowadays can more easily be visualized on bedside with orthogonal polarization spectral (OPS) imaging^[18] and Side-stream Dark Field (SDF) imaging^[19] and may be integrated by sublingual capnography.^[20] OPS/SDF can also be integrated by vascular occlusion tests: the former evaluate the actual state of the microcirculation, whereas the vascular occlusion test evaluates the capacity of the arterioles to respond to intrinsic or extrinsic administered vasomotor agents.^[21]

Oxygen tension (PO₂) is assessed by oxygen microelectrodes inserted into the tissue of patients and animal models or indirectly by generic aspecific hypoxic markers. Bioenergetic of tissues is determined by ATP analysis or by nicotinamide adenine dinucleotide reduced form (NADH) fluorescence studies, by indirect calorimetry or by near-infrared spectroscopy.^[22-26]

Failure of ‘hemorrhage’ and ‘infection/inflammation’ control

At some stage, after the compensatory mechanism will have lost their grip in controlling or modulating the derangement because of *causa prima* or *primum movens* protraction from inadequate or untimely management, a situation of hypotension and tachycardia, or bradycardia in some CS, plus MOD, ensues in any shock. As a matter of fact there is no such a thing as complications in shock. Shock is not a disease but a syndrome and, by definition and nature, a *continuum* systemic derangement *ab initio*, in extension, progression and outcome. By definition shock already comprehends what is described as MOD. What from a semantic point of view it is erroneously described in all textbooks as complication or MOD/MOF, is none other than the protraction or progression of the damage to organs-tissues by relative hypoxia. Notable examples are the frequent kidney and lung involvement as dysfunction or failure, and so must be considered the hepatic, adrenal and intestinal dysfunction/failure. In hemorrhage the progression of blood preservation towards organs with high physiological priority cannot occur without sending the ‘blood-lending’ organs in dysfunction; and in septicaemia, or severe sepsis, several organs become dysfunctional *ab initio* because of the systemic character of the disorder. MOD,

therefore, and shock, are already conceptually a latent form of MOF about to occur, if the underlying derangements are not arrested and reversed! What is in fact MOF if not a shock that has not been arrested and reversed?

Hypotension

Hypotension is a cardinal sign of crucial significance in clinical scenarios of hemorrhage in that it signals the giving in of the compensatory neural and vascular system in its attempt to maintain blood flow to the noble organs (brain and heart) after having diverted it from the less noble (skin, muscles, soft tissues, kidney, liver, gut, lung) as last ditch defense mechanism. It represents the beginning of a possible pathway to *exitus*. The significance of the presence of hypotension in a clinical scenario with heart and brain signs of ischemia is that both these vital and essential organs will be the next ones to be affected by the scarcity of blood, and that they are about to be seriously damaged with a potentially fatal cerebro-vascular accident or heart attack. Sustained hypotension, which characterizes any shock, occurs as effect of arteriolar dilatation and is indication of the initial endothelial dysfunction at microcirculation/arteriolar level signaling the beginning of a still reversible decompensation. It is not by chance but with reason that reiterated consensus statements by ‘international consensus fashioners’ always stress and define as significant or shock-defining hypotension the hypotension not responding to fluids load.^[27-28] This fits with the defining aspects of what is described as the ‘hyperdynamic phase of septic shock’, responding instead to fluids and needing fluids to maintain microcirculation integrity and its main function of perfusion, on an otherwise low-resistance circulation.^[22-23, 29-33] In other words, fluids are needed to prevent the passage from the compensated vasodilatory stage to a decompensated vasoconstricting form, which is the proper form of septic shock. Hypotension therefore must be persisting for definition of shock; fluids responding hypotension is not that different physiopathologically by a simple syncope or vaso-vagal faint.

Hypotension is signal to decompensation as in hemorrhage as in sepsis- scenario, where characterizes the definition of SIR and SS/IS. The other signs that have been included in the definition of SIR are actually aspecific and irrelevant for characterization as potentially due to other reasons and not being physiopathologically characterizing SIR but merely its side-effects.^[34-37] For example reflex tachycardia can be caused by hypotension but also by anxiety, hypoxia, hypercapnia, drugs, pain, temperature and direct irritating effect on the heart. Leukocytosis, pyrexia and tachypnoea have multiple causes too.

Thus SIR is the term that should be given to any inflammatory response to infection or tissue damage that from a localized source being acted upon by the philo and ontogenic localized inflammatory response (LIR) for different reasons the body fails to contain or counteract, becoming systemic, or to a I-R systemic damage. SIR is characterized by local and systemic release of inflammatory cells, coagulation factors, systemic factors and hormones, and toxic substances (endotoxins, bacterial exo-toxins, oxygen radicals, cytokines, nitric oxide (NO), leucotrienes, interleukins, interferons, tumour necrosis factor, complement, histamine, bradykinin, lysosomal and other proteolytic enzymes, arachidonic acid derivatives or eucosanoids, platelet-activating factor and others. What characterizes SIR pathogenically, which is not a syndrome, is the systemic spread of the localized ontogenic inflammatory response, and clinically the hypotension, due to arteriolar vasodilation, and the microcirculation derangement with vasodilation, increased capillary permeability, oedema and pericapillary inflammation, and disoxia. A main specific target is the lung mucosa where it produces morphological and functional changes [acute lung injury (ALI) and pneumonia].

The type and amount of inflammatory mediators and/or toxic substances depends on the primary source. Besides the standard inflammatory mediators some sites release specific factors. A suppurative type of infection is standard of many bacterial infections; the pancreas for example releases among others a high content of elastase and proteolytic enzymes; a necrotic bowel is the spring platform for a high content of endotoxins and Gram-negative bacteria; a burnt tissue releases a great quantity of toxins and radicals; a gangrenous soft tissue lesion spreads a great quantity of toxins and anaerobes and a crush injury site a high quantity of myoglobins and endothelins particularly damaging kidneys. The effect of SIR on the macrocirculation is an indirect one of vasodilatation with relative hypovolemia by decrease of total peripheral resistance (TPR) and of hypotension following arteriole and venule dilatation, but it is on the microcirculation that its effects are more relevant producing microvascular and cellular derangements, with capillary fluid and inflammatory cells extravasation in the interstitial tissues and disoxia.^[38-42]

Any shock in its established form is *de facto* specifically characterized by vasoconstriction. All toxic-inflammatory shocks (burns, ANP, ischemic-necrosis/gangrene, persistent or complicated intestinal obstruction, crush injury) are vasoconstricting, likewise HS and CSs, due to the prevailing effects of vasoconstricting factors e.g., endothelins and others, on the normally prevailing vasodilatory ones occurring in SIR. What then does make difference between a vasodilatory and a vasoconstricting effect when the mainstream of inflammatory response is similar in both the toxic and the septic derangements? The only plausible explanation, on the light of the knowledge acquired so far, is the role of the I-R phenomenon in the toxic-inflammatory derangements, where it represents the predominant and decisive physio-pathological mechanism.

Despite its predominant and characterizing vasodilatory effect, once SIR is not counteracted and allowed to protract in sustained form, it will inevitably damage microcirculation. The endothelium of the arterioles becomes itself oxygen-supply-dependant first and deficient later, and vasoconstricts (endothelial stunning). With progression or protraction of the structural damage endothelial dysfunction becomes failure, with no responsiveness to endogenous or exogenous vasoconstricting substances. In the end vasoparalysis signals impending death with stagnant hypoxia as signaled by no blanching and reflow to finger pressure. The progression of the endothelial crucial role in sepsis, as seen in late stages of endothelial hypoxia in CS and HS too, can be elegantly demonstrated by reactive hyperemia responses.^[21, 43-48]

Vasoconstrictor factors' effect is initially overcome by the prevalent effect from the vasodilative agents, this being particularly evident and accentuated in intensity and duration in the hyperdynamic prelude variant of the septic form of IS. Other IS situations by not infections-LPS toxins have a brief and less conspicuous hyperdynamic phase, giving rise soon to the hypodynamic situation characteristic of all shocks.

As for the ontological response to any body insult, SIR does not ensue as primary hit in HS because the same factors that would initiate it at the site of injury or damage are lost together with the blood from the injured spot.^[49] There has been too much emphasis on SIR as autonomous concept. SIR should be defined as any infective or inflammatory process with hypotension and microcirculation derangement. As a matter of fact it is only hypotension that makes difference among the other four signs proposed for its definition (heart rate, fever, leucocytosis and tachypnea), which are non-specific and possibly due to a multiplicity of reasons, not necessarily to the hemodynamic derangement of arteriole dilatation and decreased systemic vascular resistance that is what SIR is mainly about. IS is an optimal umbrella term for describing shock features caused by sepsis or tissue damage, as result of persistent, accentuated, acute or acute-on-chronic SIR, with hypotension non-fluid respondent as result of inadequate compensatory vasoconstriction.^[49-50] "Hypodynamic phase" is the name given to this decompensated phase, likewise in full-blown CS and HS, characterized by persisting hypotension and inadequate vasoconstriction.

The crucial question is why and how it happens that a LIR is not contained *in situ* but spreads all over the circulation. Ontogenic and phylogenetical variations, possibly modulated by baseline nutritional status, explain variability to response of human body to LIR, which we should not forget was not engineered to defend the body against foreign pathogenic bacteria aggression and internal derangements damage or external injuries in an absolute way.

Cryptic (subclinical, refractory, persisting, unresolved) shock

Stabilization of shock as normalization of BP with or without normocardia, however, does not mean or is guarantee of adequate treatment.

Cryptic (subclinical, persisting, unresolved, refractory) shock is an untreated or inadequately treated shock. It is what kills in ICU patients with normal macro-hemodynamic variables and clinically elicitable peripheral perfusion.^[51-52] While inadequate treatment of HS despite normal macro-dynamic variables shows itself with MOD/MOF by I-R phenomenon,^[53] cryptic IS is more subtle and insidious and carries mortality between around 50-60%.^[51]

In HS, tissue hypoperfusion also occurs long before the manifestation of hypotension.^[13] MOD is concomitant and synchronous to hemorrhagic shock following ischemia or hypoperfusion^[53-54] and translates clinically in persistent cryptic shock as manifestation of I-R. Whether it manifests as multiple organs dysfunction or failure depends on the level of ischemic damage and on the different organs physiological reserve in terms of hemodynamics and metabolic capacity. Organs in chronic compensated failure decompensate soon at minimal degrees of HS.

In IS, tissue hypoperfusion occurs long before the manifestation of hypotension. As for the macro-microcirculation dissociation, global oxygen transport parameters fail to measure or assess the status of the microcirculation in sepsis.

Recognition and management of cryptic subclinical IS still persisting after normalization of macro-hemodynamics is crucial for reduction of mortality [Table 4].

Global oxygen transport parameters like pH, lactate, Neg BE, SvO₂, oxygen extraction index or ratio and the classical hemodynamic and metabolic variables can be relied as monitoring parameters in HS and CS but fail to measure or assess the status of the microcirculation in sepsis.^[55]

Despite adequate fluid resuscitation and PO₂, ATP remains low and lactate remains elevated,^[22-23] suggesting that tissue PO₂ is not a reliable indicator of bioenergetic status during sepsis, or conceivably of anaerobic metabolism. Fluid resuscitation in the animal model does not prevent loss of functional capillary density nor restores microvascular regulation or the VO₂/DO₂ mismatch in the tissue.^[42] Serum lactate is an indicator of tissue hypoperfusion, decreased tissue oxygenation, and anaerobic metabolism, but altered pyruvate dehydrogenase and Na⁺, K⁺-ATPase activity, and increased glycolysis rate can also give high lactate levels. Limitations must be kept in mind: causes of lactic acidemia other than decrease oxygen consumption from decreased delivery such as diabetic acidosis

and cirrhosis must be excluded. Regardless of etiology, lactate elevation in severe sepsis and persistence of elevated lactate over time identifies a patient with a high risk of death and need aggressive resuscitation to achieve as soon as possible shock treatment end-points.^[56]

The persistence of elevated lactic acid levels > 4 mmol/L however is a reliable and relevant sign, indicating unresolved hypoxaemia and high risk of death.^[56] In patients with lactic acidemia between 4 and 7mmol/L, bicarbonate and base deficit were singularly found to be normal in 20-25% and combined in 10% of cases. Only at lactate > 10 mmol/L there was never found normal bicarbonate or lactate.^[56] Base deficit and lactate are the most sensitive factors in quantifying oxygen debt^[57] and base deficit has been found to be a sensitive marker in hypoxia from hypovolaemia.^[58-59] Low mixed venous oxygen saturation (SvO₂), a global parameter that represents the oxygen saturation of pooled blood from all the postcapillary venules in the body, also identifies anaerobic metabolism and global tissue hypoxia. Central venous oxygen saturation (ScvO₂) has a 7% higher value than SvO₂ and is convenient when SGC are not used. Regardless of the oxygen saturation on the arteriolar side of capillaries, a markedly low SvO₂ identifies that the venular ends of capillaries likely contain deoxygenated blood. Finding a normal or high SvO₂ value (i.e. venous hyperoxia) at the bedside does not exclude tissue dysoxia from occurring as it may be a sign of capillary shunting in the early stages^[60] and of impaired cellular oxygen utilization (i.e. cytopathic hypoxia) in late stages.^[61]

Cirrhosis is a dreadful pitfall that by the mechanism of shunting has abnormal O₂ extraction rate, A-V DO₂ and SvO₂ similar to IS initial trends (hyperdynamic phase, capillaries shunting) and must be kept in mind in the assessment of alterations of those variables and pH.

Hyperdynamic septic shock can therefore be defined in different ways such as partial/incomplete, compensated and cryptic shock.

Tachycardia in presence of normalized pressures is another sign of cryptic compensated shock (stably unstable) once other concomitant factors or causes (pain, anxiety, high temperature, hypoxia, hypercapnia, drugs) are excluded and managed. Persistent elevated A-V DO₂ and decreased SvO₂ are also indications of untreated persisting tissues oxygen deficit (dysoxia). Tissue tonometry when refined and made more reliable may solve the problem of early detection of cryptic persistent shock. The presence of concomitant MOD or MOF confirms the not-optimal or delayed resuscitation.

Table 4: Cryptic shock	
HS	IS
Tachycardia not explained otherwise	SvO ₂ /ScvO ₂ < 65/70%
SvO ₂ /ScvO ₂ < 65/70%	LA > 4 mmol/L
LA > 5 mmol/L	MOD/MOF
BD > 5 meq/L	
MOD/MOF	

The two hits of physiological deterioration in Shock/MOD-MOF

Two hits of physiological deterioration can be clinically recognized in many non-survivors. In addition to the direct pathway to *exitus* (one hit model) by irreversible progressive shock due to untreated, inadequately treated or untimely treated

shock, each of the two peripheral types of shock (HS and IS), if not treated properly or in time, can lead to death by enhancing each other mechanisms despite macro-hemodynamics reversal before a no-return point (two-hit model of clinically detected physiological deterioration). This second hit can occur anytime after the primary insult, from hours to days later. There is overwhelming evidence that HS has a second downfall mainly and mostly for its ischemic effect on gut mucosa in a sort of localized I-R phenomenon responsible of inflammatory cells activation for a second hit SIR especially targeting the lung mucosa.^[62-84] The majority of deaths in intensive care follow usually a rapid second hit deterioration by refractory ALI and/or pneumonia.^[85-86] There is now enough direct experimental and indirect clinical evidence in literature that when the gut barrier function is compromised or lost, due to ischemic damage to the mucosa, bacterial flora changes or antibiotics manipulation, the release in the systemic circulation of bacteria, bacterial toxins, endotoxins, cytokines, inflammatory cells and tissues cellular humoral mediators, nitric oxide and oxygen radicals, can lead to SIR/IR and MOF even in absence of proven or clinically suspected bacterial sepsis. The contribution to MOD/MOF by I-R as result of disruption of the gut mucosal barrier function, compared to the potential contribution by other ischemic organs, is mainly due to Gram-negative bacteria translocation and endotoxemia, specific of the gut and rarely triggered by other organs, released in circulation in addition to toxins and mediators of the I-R phenomenon. It is irrelevant whether inadequate perfusion in the fragile gut mucosa with a highly energy-dependent metabolism and functions is caused by the macro-hemodynamic decreased perfusion by hemorrhagic shock or increased intra-abdominal pressure, instead of by the micro-hemodynamic derangement with increased oxygen demand of an IS or SIR or I-R. In the end, once the gut barrier function is lost, the gut becomes the spring platform for the secondary hit insult by releasing bacteria and cells toxic products enough to produce a secondary more refractory shock/MOD/MOF. Under experimental conditions, IR phenomenon in the gut itself or from any other remote site, although it has as main target the mucosa of the lung, causes also splanchnic vasoconstriction, increased permeability and decreased intestinal mucosa thickness, bacterial translocation and endotoxemia.^[72-73, 87-90] I-R phenomenon from other organs like the liver may also contribute to second hit SIR.

Tissue hypoxia activates a large variety of vascular and inflammatory mediators that trigger local inflammation - endothelial dysfunction is an important early phenomenon in virtually all forms of I-R and may lead to a SIR that in many cases culminates in MOD or MOF.^[53-54, 91-92]

Leukocytes, in particular macrophages, are activated by translocated bacterial endotoxin and hypoxia/reoxygenation. Activated Kupffer cells release pathologically active substances such as inflammatory cytokines, reactive oxygen species (ROS), and NO. The hemorrhagic insult itself results in bacterial translocation from the gut in most animals and treatment with

normal saline (NS), or hypertonic saline (HTS) or blood reduces early mortality but does not alter significantly the translocation rate. Only the combination of HTS and blood results in reduced bacterial translocation from gut to distant sites due to their beneficial effects on viscosity and reduced vasodilatation. This means that bacterial translocation on its own is not an essential pre-requisite for SIR/IR rather a pathogenic component like endotoxins or liposaccharides (LPS), exotoxins, and other inflammatory cells and factors.^[93]

IS does not have a second hit as such, likewise HS, due to the random cumulative character of the sepsis and inflammatory disorders. Any involvement of lung, kidney and adrenals as dysfunction first and as failure to follow is the clinical threshold of their involvement *ab initio* by SIR in a *continuum* that passes through a phase of cryptic shock.

It has been suggested that SIR does not ensue as primary hit in HS because the same factors that initiate it are lost together with the blood loss from the injured spot.^[49]

ALI, contrarily to what occurs in HS where is a late secondary hit event, in IS it occurs often as component of the first hit.^[85-86]

Irreversible shock: Non-return-point

Organs are affected by hypoxia following hypoperfusion in HS and CS or by the direct toxic effect and higher oxygen demand of the IS.

Sepsis-related coagulopathy, endothelial dysfunction, structural damage and exaggerated persistent LIR, overlap the progression of sepsis systemic-random damage caused by the maldistribution of perfusion and disoxia following flow heterogeneity and capillaries stop-flow.^[47,94-97] In the end when mitochondria cannot process oxygen any longer for intrinsic failure, then SvO₂ increases again this time signaling cytopathic hypoxia and irreversibility^[98] [Table 3].

Whether is hemorrhage or infection, the end result of both mechanisms, when not corrected, reversed or arrested, is the same: in the end all shocks kill with different aetiologies and at different speeds as effect and result of generalized hypoxia. Whether we call it shock, MOD or MOF, according to the view point of analysis, the determinant biological function, the funnel to *exitus*, is and remains the progressive loss of the capacity to produce energy. No or inadequate intervention during the stage of decompensation leads to the so called 'no-return point' (NRP), where all shocks enter a predeath agonic stage and exhibit universal hypodynamic features of unresponsiveness to catecholamines, reduced metabolism, hypothermia, and reduced oxygen consumption with SvO₂ independently on shock etiology. Irreversible shocks in the end will enter a predeath agonic stage and exhibit universal hypodynamic features of unresponsiveness to catecholamines, reduced metabolism, hypothermia, and reduced oxygen consumption independently on shock etiology^[99-100] [Figure 1]. Coagulopathy kills by occluding

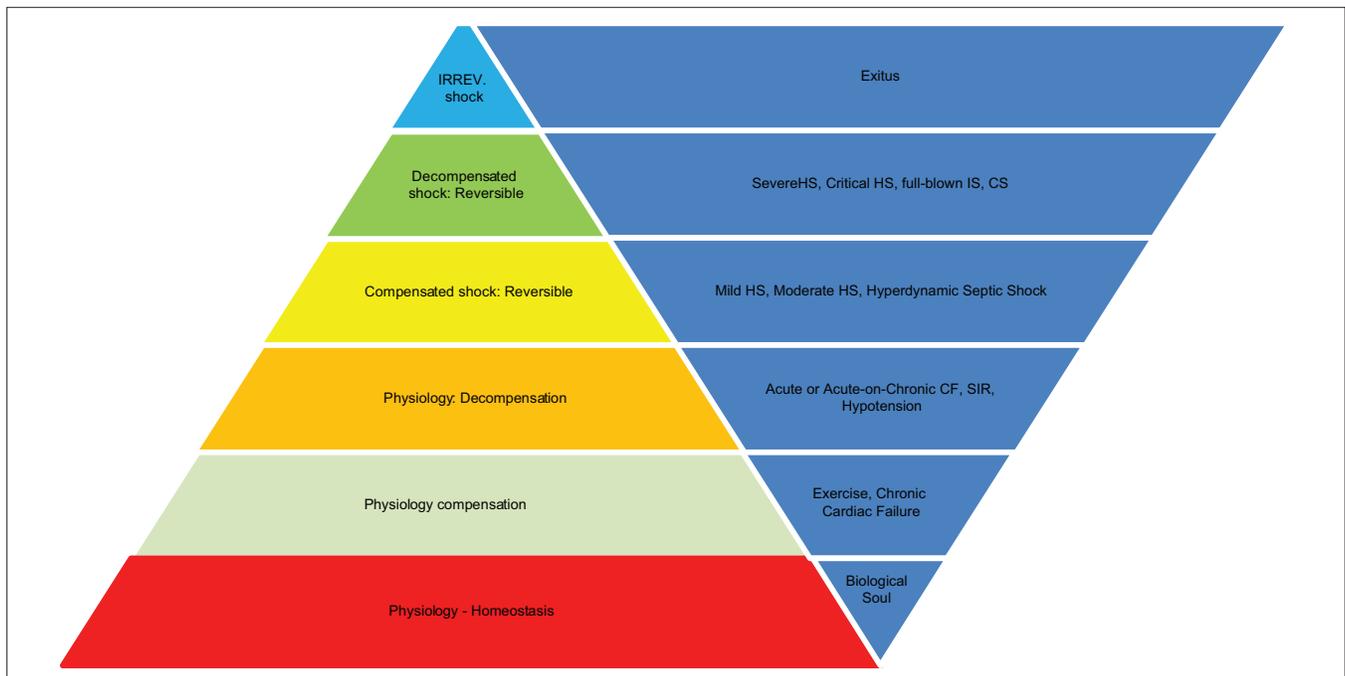


Figure 1: Unifying concept – Circulation from normal physiology to cessation of life

the microcirculation (arterioles, capillaries, venules) and causing generalized hypoxia, hypothermia and acidosis by freezing and impairing life indispensable enzymatic processes and by dampening life-saving responses. Terminal primary hypothermia cannot be reversed, is accompanied by terminal coagulopathy and indicates energy-production failure; terminal coagulopathy manifests with bleeding distant to any possible injury or tissue damage site e.g. mouth gush, and irreversible acidosis.

The passage from reversible to irreversible shock occurs at two NRPs: arterioles and mitochondria. By non-return-point (NRP) is meant the point beyond which the arterioles-capillaries system or/and the cellular mitochondria cease functioning as result of an acute or persistent hypoxia. The first system cannot respond anymore to the oxygen/pressures/electric signals variations - stagnant hypoxia with no capillary blanching and reflow to digital pressure in superficial body areas displaying peripheral mottled cyanosis is a known sign of irreversibility and imminent death - and the second one cannot produce energy.

Adrenal insufficiency has also been associated with vasomotor paralysis and may represent a contributing factor probably linked to cortisone role in maintaining cells membranes stabilization.^[10]

NRP is independent and not correlated to macrocirculation. This is why macrocirculation known variables cannot be relied upon for monitoring and prevention purposes. This is why patients suddenly die, as soon NRP is reached, despite seemingly normal or normalizing macrocirculation. Because of the impossibility of manipulating the energy factory at this stage, microcirculation integrity has a vital role from preventive and therapeutic point of view in critical illness. The microcirculation-ecosystem failure is the *conditio sine qua non* for irreversibility in all shocks.

CONCLUSIONS

Shock is a syndrome characterised by signs and symptoms, which are the result of the different organs response to a situation of low perfusion for their basic metabolic needs. The temporal sequence of the manifestations follows a pattern of inverse priority in the economy of human body physiology. Cryptic shock and two-hit clinical model of physiological deterioration are nowadays established concepts that need to be kept in focus if we want to prevent shock from reaching a NRP.

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